

Body Meeting Agenda



July 8, 2026 @ 7:00 pm

Norma Hertzog Center

1. Call to Order - Serenity Prayer -

2. Readings:

a. Twelve Traditions -

b. Statement of Purpose -

3. Tradition 7 Presentation: Ashley

- Tradition 8 Volunteer for August -

4. Concept 7 Presentation: James

- Concept 8 Volunteer for August -

5. Pamphlet Presentation *Questions & Answers on Sponsorship:*
Ron

- Pamphlet Volunteer for August -

6. Board Member Roll Call: Mikayla T., Chair

7. Introductions of New Reps and Other Attendees: Josh O., Group
Relations Chair

a. New Intergroup Reps -- Name, Meeting Name, City, Day, and Time

b. GSR and District Liaisons, Visitors, and Guests

8. Approval of June Body Meeting Minutes

1st - 2nd -

9. Old Business

1. Please ensure that any flyer you would like posted onto the OC AA website is appropriate visually & verbally.

10. New Business

1. The body meeting for September will be taking place on September 2nd (1st Wednesday of the month)

11. Board and Committee Reports:

- Chair : Mikayla T. -
- Vice Chair : Mike M. -
- Secretary : Terri L. -
- Treasurer : Ryan H. -
- Lifeline: Matt D. -
- Public Information: Brittany H. -
- Group Relations: Josh O. -
- Central Office: Nichole R. -
- Office Manager: Skip K. -

- Special Events: CJ D. -
- Technology Chair: Ian S. -

12. AA Related Announcements

13. Motion to Close Meeting

1st - 2nd -

14. Responsibility Statement -

“I Am Responsible – When anyone, anywhere, reaches out for help, I want the hand of AA always to be there,

and for that, I am responsible.”

Next Body Meeting:

Wednesday August 12, 2026

Norma Hertzog Community Center

Body Meeting at 7 pm

New Reps Orientation 6:30 pm

“The purpose of the Orange County Intergroup Association shall be to aid the groups in their common purpose of carrying the A.A. message to the alcoholic who still suffers; to perform the local functions of; and to operate and maintain the Central Office of Alcoholics Anonymous in Orange County.”

(Bylaws Page One - ARTICLE II)

STATEMENT OF PURPOSE

THIS ASSOCIATION WAS FORMED BY THE AA GROUPS WITHIN ORANGE COUNTY FOR THE EXPRESS PURPOSE OF ESTABLISHING A CENTRAL OFFICE THROUGH WHICH THE GROUPS, THEIR MEMBERS AND THE GENERAL PUBLIC COULD BE SERVED MORE EFFECTIVELY THAN COULD BE DONE BY THE GROUPS INDIVIDUALLY.

THE SERVICE WHICH THE CENTRAL OFFICE SUPPLIES INCLUDE:

- ASSIGNING "TWELTH STEP" CALLS ON A GEOGRAPHICAL BASIS.
- MAINTAINING A SUPPLY OF APPROVED BOOKS AND LITERATURE.
- MAINTAINING AA LISTINGS IN TELEPHONE DIRECTORIES.
- PUBLISHING A DIRECTORY OF LOCAL AA MEETINGS.
- SERVING AS A COMMUNICATION CENTER FOR LOCAL GROUPS, KEEPING THEM INFORMED ABOUT AA ACTIVITIES BY NEWSLETTERS, BULLETINS OR OTHER MEDIA.
- HANDLING REQUESTS FOR INFORMATION ABOUT AA FROM THE GENERAL PUBLIC.
- FURNISHING SPEAKERS FOR AA GROUPS AND FOR NON-AA ORGANIZATIONS.
- SPONSORING AND ARRANGING ANY JOINT SOCIAL AFFAIRS WHICH THE MEMBER'S MAY DESIRE.

THESE ACTIVITIES ARE SUPPORTED BY THE VOLUNTARY CONTRIBUTIONS OF GROUPS WITHIN THE INTERGROUP AREA. AN ACCOUNTING OF THE FUNDS RECEIVED IS MADE AT EACH MONTHLY INTERGROUP MEETING.

EVERY AA GROUP IN ORANGE COUNTY IS AUTOMATICALLY A MEMBER OF THIS ASSOCIATION; ENTITLED TO REPRESENTATION AND A VOTE AT EACH INTERGROUP MEETING.

ANY AA MEMBER IS WELCOME AS A GUEST AT ALL INTERGROUP MEETINGS.

ORANGE COUNTY CENTRAL OFFICE
1526 BROOKHOLLOW DR., #75
SANTA ANA, CA 92705-5404

JUNE MINUTES

OC Intergroup Body Meeting

Wednesday June 10, 2026, 7:00 PM

Opening - Call to Order -Serenity Prayer – Meeting called to order by Mikayla T. at 7:00 PM

Welcome to the Body meeting of the Orange County Intergroup Association of Alcoholics Anonymous

1. Readings:

- a. Twelve Traditions – Chris*
- b. Statement of Purpose - Scott*
- c. Tradition Presentation –Tradition 6 - Brie*
- d. Volunteer - Tradition 7 for July - Ashley*
- e. Concept Presentation – Concept 6 - Dolly*
- f. Volunteer – Concept 7 for July - James*
- g. Pamphlet Presentation –Nancy –Do You Think You're Different?*
- h. Volunteer – Pamphlet Presentation for July- Ron – Questions and Answers on Sponsorship*

2. Mikayla - Board Member Roll Call

Present – Chair-Mikayla T., Vice Chair - Mike M., Treasurer - Ryan H., Lifeline - Matt D., Public Information - Brittany H., Group Relations- Josh. Special Events-C.J. D., Central Office Liaison – Nichole R., Technology-Ian S., Central Office Manager - Skip K.

Absent – None

3. Josh O. Group Relations - Introduction of new reps and other attendees.

- a. New Intergroup Reps – Mike-Fountain Valley-6:00am meeting;
Nancy-Chow Hound Hooligans-Costa Mesa-Sunday 8:45am*
- b. Visitors – none*
- c. Guests – none*
- d. GSR Liaisons – Dolly-District 12; Nancy-District 18; Scott-District 5*
- e. H&I Liaison-*

4. Approval of May 2026 Meeting Minutes

1st – Scott 2nd – Effie Motion passed with one correction to the meeting name of one Intergroup rep as noted in this month's new reps

5. Old Business

a. Ian and Nichole are our new Technology and Central Office Liaison Chairs

6. New Business

a. Please ensure that any flyer you would like posted on the OC AA website is appropriate visually and verbally.

5. Service Board Reports -

b. Chair: Mikayla T. – There are two changes to the schedule for the Intergroup Body Meetings this year due to a request from the facility:

- **September 2026 body meeting will be Wed, September 2nd**
- **November 2025 body meeting will be Wed, November 18th**

c. Vice Chair: Mike M. –. No report

d. Secretary: Terri L. Minutes for the most recent Intergroup Body Meeting are usually posted within one week after the meeting on the OC-AA.org website under *Member Services-Central Office-Intergroup Docs*

e. Treasurer: Ryan H. – May 2026 donations were down about \$8000 from May 2025. We have some reserves but we need between \$25-30 thousand each month to meet expenses. Our financial review is coming up soon. The cost for this is about \$10-12 thousand.

Question: *Do we try to understand why donations fluctuate?*

Answer – Ryan is looking at contributions over time to see if we can identify patterns. Only about 10-15% of all OC meetings contribute to Central Office.

Question: *Does Zoom affect this?*

Answer – Significantly fewer Zoom meetings contribute when compared to in-person meetings and the board cannot instruct meetings to contribute.

f. Lifeline: Matt D.- Page 2 has contact info for the Intergroup Board and H&I.

Volunteers are needed to join the Intergroup committees to help spread the message. Check the Zoom information in the Lifeline to join any of the following committees-Public Information, Special Events, Lifeline, Technology, or Group Relations and see where you can help Great article on step 6 in the Lifeline this month and there are pictures from the convention – check them out.

The Lifeline is always looking for people to submit an article, sobriety stories, poems, art, photos, etc. Contact Matt (*LifelineCommittee@oc-aa.org*) or the Lifeline editor (*oclifelineeditor@gmail.com*) for any submissions.

- g. Public Information:** Brittany – **OC Fair** - we are signed up for an AA information booth at the OC Fair. All volunteer spots have been filled but please contact Brittany if you would like to be listed as an alternate. ‘

Bus Campaign – As a public service message, multi-lingual information posters about AA will appear on buses in Orange County soon. If you ride one of these buses, snap a picture and send it to Brittany!

- h. Group Relations:** Josh – no report

- i. Central Office Liaison – Nichole R. -Volunteers are needed at Central Office for the following shifts:**

Monday 12pm-3:00pm and 3:00pm-5:00pm; **Tuesday** 9:00am-12:00pm;

Wednesday 9:00am-12pm; **Thursday** 9:00am-12:00pm, 12:00pm-3:00pm, 3:00-5:00pm;

Friday -12:00-3:00pm and 3:00pm-5:00pm.

Call forwarding volunteers are also needed.

It is recommended that volunteers have one year of sobriety, but they usually take anyone who is willing the help. Training will be provided.

Grateful Givers – A new way for members to contribute directly to Central Office. Set up a recurring monthly contribution by using the OC-AA.org website and selecting

Contribute/Online Contribution and then scroll down to choose the amount you would like to contribute

Question: *If I volunteer at Central Office, what would I do?*

Answer: Volunteers primarily answer the phone. Most calls are for meeting and general information and sometimes a request for a 12-step call. Volunteers receive training.

- j. Office Manager:** Skip K. – Encouraging news - Interest from the money market account is adding up. Grateful to Ryan (Treasurer) for setting up a money market account where we can draw interest on the prudent reserve.

Grateful Givers – anyone who signs up will have their first name listed in the Lifeline, just like the birthday donation contributors.

Zoom meetings - Skip will contact the Zoom meetings to encourage them to participate in Intergroup.

Question: *What is the maximum donation that can be made?*

Answer: Contributors must be AA members and the maximum contribution is \$7,500 per year.

A maximum of \$12,500 can be bequeathed in a will. This follows GSO guidelines.

k. Special Events: C.J. D. – No report

l. Technology: No report

m. GSR and District Reports - Dolly – District 12 puts on a huge Labor Day picnic every year. Please spread the word that they need help for this event. Contact Mike to volunteer at (708)-217-7405.

Podcast - Dolly recommends a great podcast called *Get in the Car* – look for it on the Meeting Guide app

Book Sale - In celebration of Founder's Day, Central Office is having a book special on select historical books for the entire month of June – buy 2 get 1 free.

Chris, GSR rep – The 5th edition will be released soon. There is not a fixed release date but she will follow up. Some controversy about a change in one line of the first 164 pages.

Josh – Save the date! Districts 5 and 15 are hosting a **free event** called *Alcoholic Family Feud* on Friday Oct 2, 2026 from 7:30pm-10:00pm at Community of Christ Church at 395 South Tustin, Orange. Come and have fun – all members and their families are welcome.

3.AA Related Announcements:

Carol - Women for Women is coming up in September 18-20. See information in this month's Lifeline. Lots of activities, food, fun, meetings.

4. Motion to close Meeting: 1st – Deanna 2nd – Iris **Motion passed**

5. Closing - Responsibility Statement -

I Am Responsible, when anyone, anywhere, reaches out for help, I want the hand of AA always to be there, and for that, I am responsible.

NEXT INTERGROUP BODY MEETING -

Wednesday, July 8, 2026 7:00 PM

Norma Hertzog Community Center

1845 Park Ave., Costa Mesa

New Reps Orientation 6:30 pm

11:52 AM

07/02/26

Accrual Basis

Orange County Intergroup Assoc. of A.A.
Profit & Loss Previous YTD
January through June 2025

	Jan - Jun 25
Ordinary Income/Expense	
Income	
Literature Resale	8,677.54
Bank Adjustments	-49.74
Birthday Donations	1,077.72
Group Donations	120,985.35
Individual/Fellowship	5,649.12
Interest Earned	27.15
Literature Sales	36,158.16
Total Income	172,525.30
Cost of Goods Sold	
Cost of Literature Sold	
Cost of Goods Sold	37,086.69
Cost of Literature Sold - Other	82.00
Total Cost of Literature Sold	37,168.69
Shipping / Misc. Adjustments	-1,858.36
Total COGS	35,310.33
Gross Profit	137,214.97
Expense	
Accounting	7,300.00
Auto Expense (all Mgrs.)	274.63
Copier Expense	476.54
Credit Card Expense	1,604.52
Insurances	2,224.25
Intergroup Expense	2,566.59
Internet Expense	1,248.57
Lease Expense	1,704.30
"LIFELINE" Expense	11,046.00
Maintenance & Repairs	1,046.00
Offices' Supplies & Expenses	1,999.28
Payroll Tax Expense	5,272.19
Postage	165.24
Reimb. Health	4,800.00
Rent Main/Satellite Offices	23,100.28
Salaries	63,795.44
Sales Tax on Lease	0.00
Special Events Expense	198.87
Taxes & Licenses	120.00
Telephone Expense	2,336.29
Utilities	277.89
Volunteers Coffee & Water	394.40
Website Expense	2,282.93
Total Expense	134,234.21
Net Ordinary Income	2,980.76
Other Income/Expense	
Other Income	
Purchase Discounts	0.00
Total Other Income	0.00
Other Expense	
Balancing Adjustments	588.11
Total Other Expense	588.11
Net Other Income	-588.11
Net Income	2,392.65

Orange County Intergroup Assoc. of A.A. Profit & Loss Prev Year Comparison

June 2026

	Jun 26	Jun 25	% Change	Jan - Jun 26
Ordinary Income/Expense				
Income				
Literature Resale	499.50	572.00	-12.7%	4,149.84
Bank Adjustments	0.00	-49.99	100.0%	0.30
Birthday Donations	349.00	614.00	-43.2%	1,544.46
Group Donations	21,293.91	23,726.93	-10.3%	128,778.04
Individual/Fellowship	1,615.45	1,127.54	43.3%	4,231.45
Interest Earned	363.88	4.50	7,986.2%	2,888.16
Literature Sales	6,044.01	4,714.89	28.2%	35,038.74
Merchandise Sales	0.08	0.00	100.0%	0.03
Shipping and Delivery Income	0.00	0.00	0.0%	-32.50
Total Income	30,165.83	30,709.87	-1.8%	176,598.52
Cost of Goods Sold				
Cost of Literature Sold				
Cost of Goods Sold	5,431.11	4,388.12	23.8%	32,764.46
Cost of Literature Sold - Other	0.00	0.00	0.0%	0.00
Total Cost of Literature Sold	5,431.11	4,388.12	23.8%	32,764.46
Shipping / Misc. Adjustments	0.00	0.00	0.0%	-554.40
Total COGS	5,431.11	4,388.12	23.8%	32,210.06
Gross Profit	24,734.72	26,321.75	-6.0%	144,388.46
Expense				
Accounting	0.00	0.00	0.0%	3,185.00
Auto Expense (all Mgrs.)	84.54	52.51	61.0%	595.71
Bank Charges	0.00	0.00	0.0%	56.00
Convention & Svs Event Expense	0.00	0.00	0.0%	1,319.33
Copier Expense	0.00	164.94	-100.0%	45.46
Credit Card Expense	453.45	331.39	36.8%	2,324.72
Freight and Shipping Costs	0.00	0.00	0.0%	0.00
Insurances	475.30	462.60	2.8%	1,938.10
Intergroup Expense	207.04	246.71	-16.1%	2,919.42
Internet Expense	184.21	184.21	0.0%	1,105.26
Lease Expense	284.05	284.05	0.0%	1,704.30
"LIFELINE" Expense	1,910.00	1,835.00	4.1%	11,085.00
Maintenance & Repairs	302.00	246.00	22.8%	1,261.72
Offices' Supplies & Expenses	85.13	305.47	-72.1%	1,153.11
Payroll Tax Expense	860.09	827.20	4.0%	5,276.65
Postage	0.00	0.00	0.0%	342.15
Public Info Expense	257.52	0.00	100.0%	257.52
Reconciliation Discrepancies	0.00	0.00	0.0%	0.10
Reimb. Health	1,000.00	800.00	25.0%	5,600.00
Rent Main/Satellite Offices	5,842.42	4,363.38	33.9%	28,246.82
Returned Checks	200.75	0.00	100.0%	200.75
Salaries	11,096.26	10,782.00	2.9%	64,969.79
Taxes & Licenses	0.00	0.00	0.0%	21.00
Telephone Answer Service	336.48	0.00	100.0%	1,345.53
Telephone Expense	50.00	384.99	-87.0%	972.73
Utilities	61.37	60.17	2.0%	343.21
Volunteers Coffee & Water	117.75	120.65	-2.4%	309.50
Website Expense	359.99	487.98	-26.2%	2,159.94
Total Expense	24,168.35	21,939.25	10.2%	138,738.82
Net Ordinary Income	566.37	4,382.50	-87.1%	5,649.64
Other Income/Expense				
Other Income				
Purchase Discounts	0.00	0.00	0.0%	0.00
Total Other Income	0.00	0.00	0.0%	0.00
Net Other Income	0.00	0.00	0.0%	0.00
Net Income	566.37	4,382.50	-87.1%	5,649.64

Orange County Intergroup Assoc. of A.A.
Balance Sheet
As of June 30, 2026

	Jun 30, 26	Jun 30, 25	% Change
ASSETS			
Current Assets			
Checking/Savings			
US Bank- Money Market	136,385.49	0.00	100.0%
US Bank- Checking	1,255.48	0.00	100.0%
Stripe	1,585.21	647.50	144.82%
Venmo	3,188.48	2,014.66	58.26%
Paypal Cash	99.73	102.53	-2.73%
Bus. Int. Maximizer	2,031.39	137,031.06	-98.52%
Cash in Drawer	50.00	50.00	0.0%
Cash on Hand	100.31	100.31	0.0%
Checking BofA	41,351.79	31,313.00	32.06%
Total Checking/Savings	186,047.88	171,259.06	8.64%
Accounts Receivable			
Accounts Receivable	0.32	0.32	0.0%
Total Accounts Receivable	0.32	0.32	0.0%
Other Current Assets			
Inventory (at cost)	-10,730.05	-10,730.05	0.0%
Inventory Asset (Costs of inventory purchased for resale)	43,827.19	44,020.78	-0.44%
Undeposited Funds	337.89	790.00	-57.23%
Total Other Current Assets	33,435.03	34,080.73	-1.9%
Total Current Assets	219,483.23	205,340.11	6.89%
Fixed Assets			
Accum Depreciation	-48,278.00	-48,278.00	0.0%
Furniture & Equipment	63,625.66	63,625.66	0.0%
Total Fixed Assets	15,347.66	15,347.66	0.0%
Other Assets			
Right-Of-Use Assets	54,322.00	54,322.00	0.0%
Deposits	2,669.79	2,669.79	0.0%
Prepaid Expenses	2,772.00	2,772.00	0.0%
Total Other Assets	59,763.79	59,763.79	0.0%
TOTAL ASSETS	294,594.68	280,451.56	5.04%
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
Accounts Payable	1,290.20	5,699.00	-77.36%
Total Accounts Payable	1,290.20	5,699.00	-77.36%
Other Current Liabilities			
Current Portion of Lease Liab	48,130.00	48,130.00	0.0%
*Sales Tax Payable	1,564.11	1,370.78	14.1%
Payroll-FICA (Social Security)	695.27	668.43	4.02%
Payroll-FWH (Federal Withholding)	788.05	525.99	49.82%
Payroll-Medicare	153.76	156.46	-1.73%
Payroll-SDI (State Disability Insurance)	151.44	136.56	10.9%
Payroll-SWHCA (State Withholding CA)	188.96	208.48	-9.36%
Total Other Current Liabilities	51,671.59	51,196.70	0.93%

Orange County Intergroup Assoc. of A.A.
Balance Sheet
As of June 30, 2026

	<u>Jun 30, 26</u>	<u>Jun 30, 25</u>	<u>% Change</u>
Total Current Liabilities	52,961.79	56,895.70	-6.91%
Long Term Liabilities			
Long Term Portion of Lease Liab	7,683.00	7,683.00	0.0%
Capital Lease Obligation	3,021.00	3,021.00	0.0%
Total Long Term Liabilities	<u>10,704.00</u>	<u>10,704.00</u>	<u>0.0%</u>
Total Liabilities	63,665.79	67,599.70	-5.82%
Equity			
Fund Balance	225,279.25	210,459.21	7.04%
Net Income	5,649.64	2,392.65	136.13%
Total Equity	<u>230,928.89</u>	<u>212,851.86</u>	<u>8.49%</u>
TOTAL LIABILITIES & EQUITY	<u><u>294,594.68</u></u>	<u><u>280,451.56</u></u>	<u><u>5.04%</u></u>

**** PRUDENT RESERVE INFORMATION:**

Note 1. Per our Bylaws, Article X, Section 1: The financial policy of the Orange County Intergroup Association shall be: Maintain sufficient operating funds plus an ample reserve fund. Ample reserve (prudent reserve) is defined as four to six months of operating expenses based on the annual audit or review. Sufficient operating funds are determined as approximately one month of the monthly expenses, but not more than two months.

Note 2. Prudent Reserve calculation: Year end 2024: \$392088 = 1 month = 32674, 4 months = \$130696, 6 months = \$196044

Current Prudent Reserve: \$139672.36 (71% of Maximum Prudent Reserve)

Note 3. Operating Fund Calculation: ST \$1585.21 + VM \$3188.48 + PP \$99.73 + CID \$50.00 + COH \$100.31 + BOA \$41351.79 = \$46375.52